₹ Ξ EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007 UNITED STATES HOUSE OF REPRESENTATIVES Report Status Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V. If yes, complete and attach Schedule IV. reportable asset in a transaction exceeding \$1,000 during the reporting Did you, your spouse, or dependent child purchase, sell, or exchange any If yes, complete and attach Schedule III. more than \$1,000 at the end of the period? more than \$200 in the reporting period or hold any reportable asset worth Did you, your spouse, or a dependent child receive "unearmed" income of If yes, complete and attach Schedule II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? <u>₹</u> **く** Member of the U.S. / Annual (May 15) House of Representatives trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted Nancy Pelosi (Full Name) Amendment State: District: 08 S Ύes és Yes. ĕs **S** < < < Termination <u>8</u> Š Ş Z S O < Employee Officer Or ≤ VIII. current calendar year? ≦ ⋝ For use by Members, officers, and employees Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise schedule attached for each "Yes" response. Each question in this part must be answered and the appropriate If yes, complete and attach Schedule IX. Did you have any reportable agreement or arrangement with an outside Did you hold any reportable positions on or before the date of filing in the If yes, complete and attach Schedule VII. If yes, complete and attach Schedule VIII. If yes, complete and attach Schedule VI. from one source)? Termination Date: FORM A Employing Office: (Daytime Telephone) 415-788-8600 LEGISLATIVE RESOURCE CENTER 2009 KMY 15 PM 4:41 (Aluce Use Outy) anyone who files A \$200 penalty shall more than 30 days be assessed against HAND DELIVERED ĕ 1 Of 24 ğ Ύes ğ š < < 8 **८** 8 Š Š Š

Exemptions--

because they meet all three tests for exemption?

Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child

Yes

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SCHEDULE I - EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. Name Nancy Pelosi 2 Of 24

| Source | Туре | Amount |
|-------------------------------|-----------------------|--------|
| Nancy Pelosi | None | N/A |
| Financial Leasing | Spouse Salary | N/A |
| Fairfield Associates | Spouse Management Fee | N/A |
| Forty-Five Belden Corporation | Spouse Management Fee | N/A |
| Isolep Enterprises | Spouse Management Fee | N/A |
| Yerac Associates | Spouse Management Fee | N/A |
| | | |

SCHEDULE II - PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

envelope that is appropriately labeled.

List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Standards of Official Conduct. A green envelope for transmitting the list is included in each Member's filing package. Employees may request a green envelope from the Clerk or use a plain Name Nancy Pelosi 3 of 24

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| SCHEDULE III - ASSETS AND "UNEARNED" INCOME | |
|---|--|
| Name Nancy Pelosi | |

| SCHEDU | SCHEDULE III - ASSETS AND "UNEARNED" INCOME | Name Nancy Pelosi | ihei | | |
|---|---|---|--|--|---|
| | | | | 4 | of 24 |
| | BLOCK A | BLOCK B | вгоск с | BLOCK D | BLOCK E |
| ASS Identify (a) e a fair market and (b) any o than \$200 in land, provide mutual fund- retirement p in which you investments in the accou plans that ar and its value that is not pu its activities, information, Exclude: You debt owed to parent or sib savings acco Government If you so cho that of your s in the option | Asset and/or income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left. | Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None." | Type of Income Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership income or Farm Income) | Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned. | Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year. |
| | | | | | |
| JT | 1600 Atlas Peak Road, Napa, CA - Real Estate Investment | \$500,001 - \$1,000,000 | RENT | \$15,001 - \$50,000 | |
| SP | 235 Second Twelve Inc LLC | \$0 | PARTNERSHIP INCOME/(LOSS) | (\$100,001 - \$1,000,000) | Ø |
| SP | 25 Point Lobos, San Francisco, CA - Commercial property | \$5,000,001 - \$25,000,000 | RENT | \$100,001 - \$1,000,000 | i |
| Sp | 45 Belden Place, San Francisco, CA - Four-story commercial building | \$1,000,001 - \$5,000,000 | RENT | \$100,001 - \$1,000,000 | |
| JT | 723 Mule Ears Court, Norden, CA - Townhome | \$1,000,001 - \$5,000,000 | NONE | NONE | |

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| SCHEDU | SCHEDULE III - ASSETS AND "UNEARNED" INCOME | OME Name Nancy Pelosi | losi | | 5 Of 24 |
|---------|--|-------------------------------|---------------------------|------------------------------|--|
| SP | 820 Sir Francis Drake Blvd., San Anselmo, CA - Commercial Property | \$1,000,001 - \$5,000,000 | RENT | \$100,001 - \$1,000,000 | |
| SP | Access Technology Partners, | \$0 | PARTNERSHIP INCOME/(LOSS) | (\$100,001 - \$1,000,000) | S |
| SP | Active, LLC | \$15,001 - \$50,000 | PARTNERSHIP INCOME/(LOSS) | (\$1 - \$200) | |
| SP | Agile Software Corp Public Common Stock | \$0 | CAPITAL GAIN | \$15,001 - \$50,000 | Ø |
| SP | Akamai Technologies Inc Public Common Stock | \$50,001 - \$100,000 | NONE | NONE | ס |
| SP | Alcatel Lucent Ads - Public Common Stock | \$1,001 - \$15,000 | DIVIDENDS | \$1 - \$200 | |
| SP | Alcoa Inc Public Common Stock | \$15,001 - \$50,000 | DIVIDENDS | \$201 - \$1,000 | ס |
| SP | American International Group Inc Public Common Stock | \$250,001 - \$500,000 | DIVIDENDS | \$2,501 - \$5,000 | |
| SP | Americas Doctors.com - Preferred Stock | \$1,001 - \$15,000 | NONE | NONE | |
| SP | Apple Computer - Public Common Stock | \$5,000,001 - \$25,000,000 | CAPITAL GAIN | \$100,001 - \$1,000,000 | INCREASE INVEST. PARTIAL SALE |
| SP | Aristotle, LLC | \$15,001 - \$50,000 | NONE | NONE | |
| d dS | Ashlar, Inc Common Stock | \$0 | CAPITAL GAIN/(LOSS) | (\$201 - \$1,000) | S |
| P | AT&T - Public Common Stock | \$250,001 - \$500,000 | DIVIDENDS | \$5,001 - \$15,000 | |

| SCHEDULE III - ASSETS AND "UNEARNED" INCOME | |
|---|--|
| Name Nancy Pelosi | |

| SCHEDUL | SCHEDULE III - ASSETS AND "UNEARNED" INCOME | Name Nancy Pelosi | losi | | 6 Of 24 |
|---------|--|------------------------------|------------------------|----------------------------|---------------------|
| SP | Auberge du Soleil, Rutherford, CA - Owns resort hotel | \$1,000,001 - \$5,000,000 | PARTNERSHIP INCOME | \$100,001 - \$1,000,000 | |
| SP | Avalon Pharmaceuticals, Inc Public Common Stock | \$15,001 - \$50,000 | NONE | NONE | |
| SP | Avaya - Public Common Stock | \$ 0 | CAPITAL GAIN | \$201 - \$1,000 | Ø |
| SP | Bank of America, San Francisco, CA | \$15,001 - \$50,000 | INTEREST | \$1 - \$200 | |
| JT | Bank of America, San Francisco, CA | \$1,001 - \$15,000 | NONE | NONE | |
| SP | Bank of America, Washington, DC | \$1 - \$1,000 | INTEREST | \$1 - \$200 | |
| SP | Beacon Education Management - Common Stock | \$0 | CAPITAL GAIN/(LOSS) | (\$5,001 - \$15,000) | σ |
| SP | BF Enterprises - Public Common Stock | \$15,001 - \$50,000 | DIVIDENDS | \$2,501 - \$5,000 | |
| SP | Biz360, Inc Preferred Stock | \$15,001 - \$50,000 | NONE | NONE | INCREASE INVEST. |
| SP | Borel Estate Company - Owns shopping center | \$100,001 - \$250,000 | RENT | \$15,001 - \$50,000 | |
| SP | Briazz - Public Common Stock | \$1 - \$1,000 | NONE | NONE | |
| SP | Broadcom Corp Public Common Stock | \$1,001 - \$15,000 | NONE | NONE | |

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| ŚCHEDU | SCHEDULE III - ASSETS AND "UNEARNED" INCOME | Name Nancy Pelosi | yosi | | 7 of 24 |
|--------|---|----------------------------|---------------------------|------------------------------|--|
| JT | Broadway Property, San Francisco, CA - Real Estate Option | \$0 | NONE | NONE | EXERCISED OPTION FOR PURCHASE OF |
| | | | | | PRIMARY RESIDENCE |
| SP | Builders Info. Group Preferred Stock | \$1,001 - \$15,000 | NONE | NONE | |
| SP | Bullhorn, LLC | \$15,001 - \$50,000 | PARTNERSHIP INCOME/(LOSS) | (\$1 - \$200) | |
| SP | Cardiac Science Corp Public Common Stock | \$50,001 - \$100,000 | NONE | NONE | |
| SP | Cisco Systems, Inc Common Stock | \$500,001 - \$1,000,000 | NONE | NONE | INCREASE INVEST. |
| SP | City Car Services, LLC | \$500,001 - \$1,000,000 | PARTNERSHIP INCOME/(LOSS) | (\$100,001 - \$1,000,000) | |
| SP | Clean Energy Fuels Corp Public Common Stock | \$100,001 - \$250,000 | NONE | NONE | ט |
| SP | CMGI, Inc Common Stock | \$1,001 - \$15,000 | CAPITAL GAIN | \$1 - \$200 | PARTIAL SALE |
| SP | Co-Nect - Common Stock | \$0 | CAPITAL GAIN/(LOSS) | (\$201 - \$1,000) | Ø |
| SP | Collab.Net, LLC | \$1,001 - \$15,000 | NONE | NONE | |
| SP | Collaborative Group Investors, | \$0 | PARTNERSHIP | \$201 - \$1,000 | S |
| QS P | ComCast - Public Common Stock | \$100,001 - \$250,000 | NONE | NONE | |

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SP SP SP SP SP SP SP SP SP ş SP SP SP Stock Ebay Inc - Public Common Stock Stock Fastnet - Common Stock **Evident - Common Stock** Emulex-Public Common Stock Common Stock EMC Corp. Mass - Public CA - Hotel Investment EDI Associates, Mill Valley, **Public Common Stock** Dow Chemical Company -Common Stock Dover Saddlery, Inc. - Public Digital Fountain - Preferred Currenex, LLC Cryocor, Inc - Public Common Stock Common Stock Critical Path Inc. - Public Washington, DC Congressional Credit Union Command Audio - Preferred \$500,001 -\$1,000,000 \$15,001 -\$50,000 **\$**0 \$0 \$50,000 \$15,001 -\$0 \$1 - \$1,000 \$500,000 \$1,001 - \$15,000 \$1,001 - \$15,000 \$1,001 - \$15,000 \$1 - \$1,000 \$250,001 -\$50,000 \$15,001 -\$1,001 - \$15,000 Name Nancy Pelosi NONE NONE NONE NONE NONE NONE NONE CAPITAL NONE **PARTNERSHIP PARTNERSHIP** NONE CAPITAL GAIN DIVIDENDS GAIN/(LOSS) INCOME/(LOSS) INCOME/(LOSS) NONE NONE NONE NONE NONE NONE NONE NONE NONE \$50,001 - \$100,000 (\$201 - \$1,000) \$1,001 - \$2,500 (\$50,001 - \$100,000) (\$201 - \$1,000) S PS T S **INCREASE** of 24 INVEST.

| SCHEDUL | • |
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| E III - ASSETS | |
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| SP SP | SCHEDULE III - ASSETS AND "UNEARNED" INCOME SP Financial Leasing Services, S.F., CA - Investment Company | Name Nancy Pelosi \$100,001 - N \$250,000 | NONE E | | NONE 9 of |
|-------|---|---|--------------------|------|----------------------|
| SP | Fortunet Inc.com - Public Common Stock | \$15,001 - \$50,000 | NONE | NONE | |
| SP | Forty-Five Belden Corp., S.F., CA - Investment Company | \$1,000,001 - \$5,000,000 | PARTNERSHIP INCOME | \$15 | \$15,001 - \$50,000 |
| SP | General Electric Co Public Common Stock | \$50,001 - \$100,000 | DIVIDENDS | \$1 | \$1,001 - \$2,500 |
| SP | Genitope Corp Public Common Stock | \$1,001 - \$15,000 | NONE | Z | NONE |
| SP | Getty Images, Inc Public Common Stock | \$15,001 - \$50,000 | NONE | Z | NONE |
| SP | Global Ambassador Concierge, LLC | \$15,001 - \$50,000 | NONE | z | NONE |
| SP | Golub Capital Partners | \$1,001 - \$15,000 | PARTNERSHIP INCOME | ₩. | \$1,001 - \$2,500 |
| SP | Granite Ventures, LP | \$250,001 - \$500,000 | PARTNERSHIP INCOME | 49 | \$50,001 - \$100,000 |
| Sp | Hemosense, Inc Common Stock (Currently Inverness Med. Innovations) | | | 1 | |
| SP | iBiquity Digital Coporation - Preferred Stock | \$15,001 - \$50,000 | NONE | Z | NONE |
| SP | Infospace, Inc Public Common Stock | \$15,001 - \$50,000 | DIVIDENDS | ↔ | \$5,001 - \$15,000 |
| SP | Interactive Brokers Group Inc Public Common Stock | \$100,001 - \$250,000 | NONE | Z | NONE |
| SP | Internap Network Services - Public Common Stock | \$50,001 - \$100,000 | NONE | Z | NONE |

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| SCHEDU | SCHEDULE III - ASSETS AND "UNEARNED" INCOME | ONE Name Nancy Pelosi | losi | | 10 of 24 |
|--------|--|----------------------------|---------------------------|------------------------------|-----------|
| SP | Internet Cap. Group - Public Stock | \$1 - \$1,000 | NONE | NONE | |
| SP | Intraop Medical Corp Public Common Stock | \$1,001 - \$15,000 | NONE | NONE | |
| SP | Inverness Med. Innovations Inc Public Common Stock (Formerly Hemosense Inc.) | \$1,001 - \$15,000 | NONE | NONE | |
| SP | J. Crew Group Inc Public Common Stock | \$500,001 - \$1,000,000 | NONE | NONE | |
| SP | Japan Partners, LP | \$0 | PARTNERSHIP INCOME/(LOSS) | (\$1,001 - \$2,500) | S |
| SP | Johnson & Johnson Public Common Stock | \$250,001 - \$500,000 | DIVIDENDS | \$5,001 - \$15,000 | |
| SP | Learning Technologies, Inc Preferred Stock | \$0 | CAPITAL GAIN/(LOSS) | (\$5,001 - \$15,000) | S |
| SP | Liberate Technologies - Public Common Stock | \$0 | CAPITAL GAIN/(LOSS) | (\$201 - \$1,000) | σ |
| βP | Lions Gate Limited Partnership (Cordevalle) - Golf Development Partnership | \$0 | PARTNERSHIP INCOME/(LOSS) | (\$100,001 - \$1,000,000) | S |
| SP | Marquetry Antiques Partnership | \$50,001 - \$100,000 | PARTNERSHIP INCOME | \$15,001 - \$50,000 | |
| SP | Matthews International Fund - Mutual Fund | \$50,001 - \$100,000 | DIVIDENDS | \$2,501 - \$5,000 | טר |
| SP | McGrath Rentcorp. Inc Public Common Stock | \$250,001 - \$500,000 | DIVIDENDS | \$5,001 - \$15,000 | |
| SP | Microsoft Corp Public Common Stock | \$250,001 - \$500,000 | DIVIDENDS | \$2,501 - \$5,000 | : |
| SP | MontaVista, LLC | \$15,001 - \$50,000 | NONE | NONE | |

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| ! | SP | SP | g _P | SP | SP | SP | Sp | SP | SP | SP | SP | SP | SCHEDULI |
|----------------------|--------------------------|--|---|---|---------------------------|---|---|---------------------|--|---------------------------|---|------------------------------------|---|
| Odyssey, LLC | Oakwood Homes Corp Bonds | Oakwood Homes Corp - Public Common Stock | Nine Hundred One Battery, San Francisco, CA - Real Estate Partnership | Nine Forty Five Battery, LLC, San Francisco, CA - Real Estate Partnership | Niman Ranch, LLC | New River Pharmaceuticals - Public Common Stock | NAVTEQ Corp Public Common Stock (Formerly Traffic.com Inc.) | Navis Investors, LP | Nautilus Leasing Services - Container leasing company | MTI Cephus Partners | Mosher Partners, LP, Sacramento, CA - Real Estate Partnership | Morningstar, Inc - Common Stock | SCHEDULE III - ASSETS AND "UNEARNED" INCOME |
| \$50,001 - | \$1,001 - \$15,000 | \$1 - \$1,000 | \$15,001 - \$50,000 | \$1,000,001 - \$5,000,000 | \$50,001 - \$100,000 | \$0 | \$50,001 - \$100,000 | \$0 | \$50,001 - \$100,000 | \$0 | \$250,001 - \$500,000 | \$250,001 - \$500,000 | ME Name Nancy Pelosi |
| PARTNERSHIP | NONE | NONE | RENT | RENT | PARTNERSHIP INCOME/(LOSS) | CAPITAL GAIN | NONE | PARTNERSHIP INCOME | NONE | PARTNERSHIP INCOME/(LOSS) | PARTNERSHIP INCOME/(LOSS) | NONE | Nosi |
| (\$5,001 - \$15,000) | NONE | NONE | \$2,501 - \$5,000 | \$100,001 - \$1,000,000 | (\$1 - \$200) | \$100,001 - \$1,000,000 | NONE | \$5,001 - \$15,000 | NONE | (\$50,001 - \$100,000) | (\$201 - \$1,000) | NONE | 11 |
| INCREASE INVEST. | | | | | INCREASE INVEST. | S | | Ø | | S | | | of 24 |

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| SCHEDULE III - | |
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| - ASSETS AND "L | |
| JNEARNED" INCO | |
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| SP | SP | SP | Sp | SP | SP | SP | SP | SP | SP | SP | SP | SP | Sp | SCHEDUL |
|-------------------------------------|----------------------------------|--|--------------------------------------|---------------------------|--------------------------------------|--|---|-------------------------------------|-------------------------------|---|-------------------------------|--|------------------------------------|---|
| Sandisk Corp Public Common Stock | Salesforce.com - Common Stock | Robert Half Intl., Inc Public Common Stock | Redenvelope - Public Common Stock | Quest Energy Partners, LP | QualComm, Inc Public Common Stock | Powerwave Tech Inc Public Common Stock | Potomac Investment Assoc, Gathersberg, MD - Real Estate Partnership | Plato Learning, Inc Common Stock | Picture IQ Corp- Common Stock | Piatti Restaurant Co., Tiburon, CA - Restaurant Operating Company | Pacific Island Resources, LLC | Overstock.Com - Public Common Stock | Oracle Corp Public Common Stock | SCHEDULE III - ASSETS AND "UNEARNED" INCOME |
| \$0 | \$100,001 - \$250,000 | \$50,001 - \$100,000 | \$15,001 - \$50,000 | \$250,001 - \$500,000 | \$1,001 - \$15,000 | \$0 | \$1,001 - \$15,000 | \$0 | \$0 | \$1,000,001 - \$5,000,000 | \$0 | \$15,001 - \$50,000 | \$0 | OME Name Nancy Pelosi |
| CAPITAL GAIN/(LOSS) | NONE | DIVIDENDS | NONE | PARTNERSHIP INCOME/(LOSS) | DIVIDENDS | CAPITAL GAIN/(LOSS) | PARTNERSHIP INCOME/(LOSS) | CAPITAL GAIN/(LOSS) | CAPITAL GAIN/(LOSS) | PARTNERSHIP INCOME | PARTNERSHIP INCOME/(LOSS) | NONE | CAPITAL GAIN | Mosi |
| (\$100,001 - \$1,000,000) | NONE | \$1,001 - \$2,500 | NONE | (\$15,001 - \$50,000) | \$1 - \$200 | (\$50,001 - \$100,000) | (\$1 - \$200) | (\$1 - \$200) | (\$201 - \$1,000) | \$15,001 - \$50,000 | (\$201 - \$1,000) | NONE | \$50,001 - \$100,000 | |
| PS | | | | 70 | | S | | S | Ø | | Ø | | Ø | 12 Of 24 |

| ŚCHEDU | SCHEDULE III - ASSETS AND "UNEARNED" INCOME | IE Name Nancy Pelosi | losi | 1 | 13 of 24 |
|--------|--|------------------------------|---------------------------|------------------------------|--|
| SP | Shutterfly - Common Stock | \$15,001 - \$50,000 | NONE | NONE | |
| SP | Sonus Networks Inc Public Stock | \$1,001 - \$15,000 | NONE | NONE | |
| SP | Speakeasy Investors, LP | \$1,001 - \$15,000 | PARTNERSHIP INCOME | \$15,001 - \$50,000 | |
| SP | Starbucks Corporation - Public Common Stock | \$100,001 - \$250,000 | CAPITAL GAIN/(LOSS) | (\$100,001 - \$1,000,000) | INCREASE INVEST. PARTIAL SALE |
| SP | Stoneridge, LLC | \$500,001 - \$1,000,000 | PARTNERSHIP INCOME/(LOSS) | (\$1 - \$200) | |
| SP | Sun Microsystems - Public Common Stock | \$1 - \$1,000 | NONE | NONE | |
| SP | Support Soft Inc Common Stock | \$1 - \$1,000 | NONE | NONE | |
| SP | TeraOp, LLC | \$15,001 - \$50,000 | NONE | NONE | |
| SP | Thirteen Hundred One Sansome, LLC - Real Estate Partnership | \$1,000,001 - \$5,000,000 | RENT | \$100,001 - \$1,000,000 | |
| SP | Tom's of Maine, LLC | \$0 | PARTNERSHIP INCOME | \$1,001 - \$2,500 | S |
| SP | Traffic.com Inc Public Common Stock (Currently NAVTEQ Corp.) | | | | |
| SP | Tripath Technology, Inc Common Stock | \$1 - \$1,000 | NONE | NONE | |
| SP | Trivium, LLC | \$15,001 - \$50,000 | NONE | NONE | |

| SCHEDULE III | |
|--------------------------------|--|
| - ASSETS AND "UNEARNED" INCOME | |

| SCHEDUL | SCHEDULE III - ASSETS AND "UNEARNED" INCOME | Name Nancy Pelosi | los: | 14 0 | of 24 |
|---------|---|-------------------------------|---------------------------|------------------------------|-------|
| SP | Unicru, LLC | \$15,001 - \$50,000 | NONE | NONE | |
| SP | Union Bank of California, San Francisco - Money Market | \$1,001 - \$15,000 | INTEREST | \$1 - \$200 | |
| SP | Union Bank of California, San Francisco, CA | \$100,001 - \$250,000 | NONE | NONE | |
| SP | Union Bank of California, San Francisco, CA - Pelosì Trust | \$1 - \$1,000 | INTEREST | \$1 - \$200 | |
| SP | UnionBanc Investment Services Money Market Fund | \$100,001 - \$250,000 | DIVIDENDS | \$1 - \$200 | |
| SP | Vanguard Airlines, Inc Public Common Stock | \$0 | CAPITAL GAIN/(LOSS) | (\$100,001 - \$1,000,000) | S |
| SP | Vizu, LLC | \$15,001 - \$50,000 | PARTNERSHIP INCOME/(LOSS) | (\$1 - \$200) | |
| SP | W.R. Hambrecht Money Market Fund | \$15,001 - \$50,000 | DIVIDENDS | \$201 - \$1,000 | |
| JT | Wells Fargo Bank, San Francisco, CA | \$100,001 - \$250,000 | INTEREST | \$1 - \$200 | |
| SP | Yerac Associates - Investments | \$500,001 - \$1,000,000 | PARTNERSHIP INCOME | \$100,001 - \$1,000,000 | |
| JT | Zinfandel Lane, St. Helena, CA | \$5,000,001 - \$25,000,000 | VINEYARD | \$50,001 - \$100,000 | |

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|----------------------------------|--|---|--|--|
| SCHE | SCHEDULE IV - TRANSACTIONS | Name Nancy Pelosi | | 15 of 24 |
| Report an or other so transactio | Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities fur other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief | t child during the reporting ctions exceeded \$1,000. Incrchase or sale of your perso | year of any real property, lude transactions that res onal residence, unless it is | ar of any real property, stocks, bonds, commodities futures, de transactions that resulted in a loss. Do not report a la residence, unless it is rented out. Provide a brief |
| SP, DC, | Asset | Type of Transaction | Date | Amount of Transaction |
| SP | 235 Second Twelve Inc LLC | S | 12-28-07 | \$1,001 - \$15,000 |
| SP | Access Technology Partners, LP | S | 12-28-07 | \$1,001 - \$15,000 |
| SP | Agile Software Corp Public Common Stock | S | 7-16-07 | \$15,001 - \$50,000 |
| SP | Akamai Technologies, Inc Public Common Stock | ָּ וּ | 6-12-07 | \$50,001 - \$100,000 |
| SP | Alcoa Inc Public Common Stock | ָּ | 3-14-07 | \$15,001 - \$50,000 |
| SP | Apple Computer - Public Common Stock | ס | 1-19-07 1-31-07 | \$1,000,001 - \$5,000,000 |
| SP | Apple Computer - Public Common Stock | S(part) | 10-11-07 | \$1,000,001 - \$5,000,000 |
| SP | Ashlar, Inc Common Stock | S | 12-28-07 | \$1,001 - \$15,000 |
| SP | Avaya - Public Common Stock | S | 10-26-07 | \$1,001 - \$15,000 |
| SP | Beacon Education Management - Common Stock | S | 12-28-07 | \$1,001 - \$15,000 |
| SP | Biz360, Inc Preferred Stock | ס | 4-10-07 12-05-07 | \$1,001 - \$15,000 |
| JT | Broadway Property, San Francisco, CA - Real Estate Option | Other | 9-11-07 | \$1,000,001 - \$5,000,000 |

Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief Name Nancy Pelosi 16 of 24

| ransaction between you, your spouse, or your dependent child, or the purchase | ichase of sale of your persona | nai residence, uniess it is | lelited out. Librare 9 bilet |
|---|--------------------------------|---|------------------------------|
| Asset | Type of Transaction | Date | Amount of Transaction |
| Cisco Systems, Inc Common Stock | ָּס | 11-7-07 12-27-07 12-28-07 12-31-07 | \$500,001 - \$1,000,000 |
| Clean Energy Fuels Corp Public Common Stock | ס | 5-25-07 | \$50,001 - \$100,000 |
| CMGI, Inc Common Stock | S(part) | 11-2-07 | \$1,001 - \$15,000 |
| Co-Nect - Common Stock | S | 6-22-07 | \$1,001 - \$15,000 |
| Collaborative Group Investors, LP | Ø | 12-28-07 | \$1,001 - \$15,000 |
| Currenex, LLC | S | 3-29-07 | \$1,001 - \$15,000 |
| Dow Chemical Company - Public Common Stock | ס | 3-14-07 | \$15,001 - \$50,000 |
| Ebay Inc - Public Common Stock | ס | 7-24-07 | \$250,001 - \$500,000 |
| EMC Corp. Mass - Public Common Stock | ם | 8-13-07 8-14-07 | \$250,001 - \$500,000 |
| EMC Corp. Mass - Public Common Stock | S | 10-12-07 | \$250,001 - \$500,000 |
| Evident - Common Stock | S | 12-28-07 | \$1,001 - \$15,000 |
| | | | |

Name Nancy Pelosi

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

| transactio | transaction between you, your spouse, or your dependent child, or the purchase or sale or your persona | rchase or sale of your person | nal residence, unless it is | residence, unless it is rented out. Provide a bnet |
|------------|--|-------------------------------|-------------------------------|--|
| SP, | | Type of | | |
| JT | Asset | Transaction | Date | Amount of Transaction |
| SP | Global Ambassador Concierge, LLC | ס | 12-28-07 | \$15,001 - \$50,000 |
| SP | Golub Capital Partners | ס | 4-10-07 7-25-07 8-29-07 | \$1,001 - \$15,000 |
| SP | Granite Ventures, LP | ס | 1-24-07 | \$15,001 - \$50,000 |
| SP | Interactive Brokers Group Inc Public Common Stock | ס | 5-4-07 | \$100,001 - \$250,000 |
| SP | Japan Partners, LP | S | 12-28-07 | \$1,001 - \$15,000 |
| ЧS | Learning Technologies, Inc Preferred Stock | S | 12-28-07 | \$1,001 - \$15,000 |
| SP | Liberate Technologies - Public Common Stock | S | 12-28-07 | \$1,001 - \$15,000 |
| SP | Lions Gate Limited Partnership (Cordevalle) - Golf Development Partnership | S | 4-18-07 | \$250,001 - \$500,000 |
| SP | Matthews International Fund - Mutual Fund | ט | 6-12-07 | \$15,001 - \$50,000 |
| Sp | MTI Cephus Partners | S | 12-28-07 | \$1,001 - \$15,000 |
| Sb | Navis Investors, LP | ω | 12-28-07 | \$1,001 - \$15,000 |

| סכחבו | SCHEDOLE IV - INSINSACTIONS | Name Nancy Pelosi | | 18 of 24 |
|------------------------------------|--|---|---|---|
| Report and or other so transaction | Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief | t child during the reporting ctions exceeded \$1,000. Inc | year of any real property, lude transactions that res nal residence, unless it is | stocks, bonds, commodities futures, sulted in a loss. Do not report a s rented out. Provide a brief |
| SP, DC, JT | Asset | Type of Transaction | Date | Amount of Transaction |
| SP | New River Pharmaceuticals - Public Common Stock | S | 6-7-07 | \$500,001 - \$1,000,000 |
| ЯS | Niman Ranch, LLC | ס | 3-28-07 | \$1,001 - \$15,000 |
| SP | Odyssey, LLC | ס | 8-22-07 | \$1,001 - \$15,000 |
| SP | Oracle Corp Public Common Stock | S | 9-26-07 | \$100,001 - \$250,000 |
| SP | Pacific Island Resources, LLC | S | 12-28-07 | \$1,001 - \$15,000 |
| SP | Picture IQ Corp - Common Stock | S | 12-28-07 | \$1,001 - \$15,000 |
| SP | Plato Learning, Inc Common Stock | S | 12-28-07 | \$1,001 - \$15,000 |
| SP | Powerwave Tech Inc Public Common Stock | S | 12-27-07 | \$50,001 - \$100,000 |
| SP | Quest Energy Partners, LP | ָס | 11-8-07 | \$250,001 - \$500,000 |
| SP | Sandisk Corp Public Common Stock | ָ יי | 10-2-07 10-11-07 | \$1,000,001 - \$5,000,000 |
| SP | Sandisk Corp Public Common Stock | S | 12-27-07 | \$500,001 - \$1,000,000 |
| SP | Starbucks Corporation - Public Common Stock | ס | 7-24-07 | \$250,001 - \$500,000 |

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Name Nancy Pelosi

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief JT DC, SP SP SP Starbucks Corporation - Public Common Stock Vanguard Airlines, Inc. - Public Common Stock Tom's of Maine, LLC **Asset** S(part) S ഗ **Transaction** Type of 11-14-07 12-28-07 12-27-07 Date \$250,001 - \$500,000 \$1,001 - \$15,000 \$1,001 - \$15,000 **Amount of Transaction**

SCHEDULE V - LIABILITIES

Name Nancy Pelosi

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

| [| | | |
|------------|-----------------------------|---|----------------------------|
| SP, DC. | | | |
| JT | Creditor | Type of Liability | Amount of Liability |
| ΤĽ | Union Bank of California | Mortgage on 11 Zinfandel Lane, St. Helena, CA | \$5,000,001 - \$25,000,000 |
| J.T | Union Bank of California | Mortgage on 723 Mule Ears Court, Norden, CA | \$500,001 - \$1,000,000 |
| SP | KeyBank Real Estate Capital | Mortgage on 45 Belden Place, San Francisco, CA | \$1,000,001 - \$5,000,000 |
| SP | Wachovia Securities | Mortgage on 820 Sir Francis Drake Blvd., San Anselmo, CA | \$1,000,001 - \$5,000,000 |
| SP | LaSalle Bank | Mortgage on 25 Point Lobos Avenue, San Francisco, CA | \$1,000,001 - \$5,000,000 |
| JŢ | Union Bank of California | Mortgage on 1600 Atlas Peak Road, Napa, CA | \$250,001 - \$500,000 |
| SP | Union Bank of California | Line of Credit | \$1,000,001 - \$5,000,000 |
| SP | Wells Fargo Investments | Margin Account | \$1,000,001 - \$5,000,000 |
| SP | W. R. Hambrecht & Co. | Margin Account | \$500,001 - \$1,000,000 |
| SP | Bank of America | Line of Credit | \$500,001 - \$1,000,000 |
| SP | Union Bank of California | Line of Credit | \$500,001 - \$1,000,000 |

ŚCHEDULE VI - GIFTS

Report the source, a brief description, and the value of all gifts totaling more than \$305 received by you, your spouse, or a dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$122 or less need not be added towards the \$305 disclosure threshold. Note: The gift rule 21 Of 24

Name Nancy Pelosi

(House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

| Source | Description | Value |
|---|-------------------------|-------|
| Democratic National Committee Women's Leadership Fund | Inscribed Decoupage Box | \$395 |
| Women's National Democratic Club | Eleanor Roosevelt Award | \$983 |
| | | |

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Nancy Pelosi

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spouse or dependent child that is totally independent of his or her relationship to you. sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$305 received by you,

| NONE | Source |
|------|--|
| | Date(s) |
| | Point of Departure DestinationPoint of Return |
| Υ | (Y/N) Lodging |
| ~ | Food? (Y/N) |
| Υ | Was a Family ? Food? Member Included? (Y/N) (Y/N) |
| | Days not at sponsor's expense |

SCHEDULE VIII - POSITIONS

Name Nancy Pelosi

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representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I. Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor,

| Position | Name of Organization |
|------------------------------|---|
| CFO & Secretary | The Paul & Nancy Pelosi Charitable Foundation |
| Honorary Advisory Board | The Women & Politics Institute at American University |
| Congressional Advisory Board | International Women's Democracy Center |
| Trustee | United States Botanic Garden |
| Advisory Board | Kennedy Center |
| Honorary Board of Advisors | Lead America |
| Honorary Board of Advisors | National Student Leadership Foundation |
| Honorary Member | Wheelchair Foundation |
| Honorary Board Member | National Women's History Museum |

SCHEDULE IX - AGREEMENTS

Name Nancy Pelosi

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

| Date | Parties To | Terms of Agreement |
|------|------------|--------------------|
| NONE | | |
| | | |
| | | |